

Fill in this information to identify the case:

Debtor name: Cell-nique CorporationUnited States Bankruptcy Court for the: _____ District of _____
(State)

Case number (if known): _____

 Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$ 26,100

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Berkshire Bank

Check

Many

\$ 26,000

3.2. Wells Fargo

Check

3193

\$ 100

4. Other cash equivalents (Identify all)

4.1.

\$

4.2.

\$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 26,100

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$ 5,450

7.1. National Grid

\$

7.2.

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____

8.2. _____

\$ _____

\$ _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	188,227	-	17,346	= →	\$ 170,881
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	67,885	-	67,885	= →	\$ 0
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 170,881

Part 4: Investments

13. Does the debtor own any investments?

 No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____

\$ _____

14.2. _____

\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____

\$ _____

15.2. _____ % _____

\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____

\$ _____

16.2. _____

\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

 No, Go to Part 6. Yes, Fill in the information below.

General description	Date of the last physical inventory MM / DD / YYYY	Net book value of debtor's interest Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	06/30/2023 MM / DD / YYYY	\$ 669,257	669,257	\$ 669,257
20. Work in progress	06/30/2023 MM / DD / YYYY	\$ 7,261	7,261	\$ 7,261
21. Finished goods, including goods held for resale	06/30/2023 MM / DD / YYYY	\$ 430,704	430,704	\$ 430,704
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$ 1,107,222

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

 No
 Yes, Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

 No
 Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No, Go to Part 7. Yes, Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor

Name

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes**Part 7. Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Fully Depreciated Book Value	\$ 0	15,000	\$ 15,000
40. Office fixtures	\$ _____	\$ _____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ 3,167	3,167	\$ 3,167
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	\$ _____	\$ _____
42.1	\$ _____	\$ _____	\$ _____
42.2	\$ _____	\$ _____	\$ _____
42.3	\$ _____	\$ _____	\$ _____
43. Total of Part 7.			\$ 18,167

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN or N number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 Chevy Van	\$ 0	5,000	\$ 5,000
47.2 Freightliner and Trailers	\$ 29,381	40,000	\$ 40,000
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Mfg Production Equipment	\$ 1,695,826	1,695,826	\$ 1,695,826
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 1,740,826

52. Is a depreciation schedule available for any of the property listed in Part 8? No Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?** No Yes

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property (Include street address or other description, such as Assessor Parcel Number (APN) and type of property (for example, acreage, factory, warehouse, apartment, or office building) if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 22 Hamilton Way Castleton, NY	Lease	\$ 823,923	100,000	\$ 100,000
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$
				\$ 100,000

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?** No Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ 1,578,198	1,578,198	\$ 1,578,198
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$ 1,578,198	1,578,198	\$ 1,578,198
64. Other intangibles, or intellectual property	\$ 1,578,198	1,578,198	\$ 1,579,198
65. Goodwill	\$ 1,578,198	1,578,198	\$ 1,578,198
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			
\$ 6,312,792			

Debtor

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount →

doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Federal NOL Asset

Tax year 2023

\$ 1,165,000

Retained Earnings NOL

Tax year 2023

\$ 16,935,750

Tax year

\$

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed. Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$ 18,100,750

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 26,100	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 5,450	
82. Accounts receivable. Copy line 12, Part 3.	\$ 170,881	
83. Investments. Copy line 17, Part 4.	\$ 0	
84. Inventory. Copy line 23, Part 5.	\$ 1,107,222	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 18,167	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 1,740,826	
88. Real property. Copy line 56, Part 9.	\$ 6,312,794	\$ 100,000
89. Intangibles and intellectual property. Copy line 66, Part 10.	+ \$ 18,100,750	
90. All other assets. Copy line 78, Part 11.	\$ 27,482,187	\$ 100,000
91. Total. Add lines 80 through 90 for each column.		
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 27,582,187

Fill in this information to identify the case:

Debtor name: Cell-nique Corporation

United States Bankruptcy Court for the: _____

District of _____

(State) _____

Case number (if known): _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

21 Creditor's name

Berkshire Bank

Describe debtor's property that is subject to a lien

Senior Secured on All Assets

Column A

Amount of claim
(Do not deduct the value
of collateral)

Column B

Value of collateral
that supports this
claim

\$ 2,100,000

\$ 27,582,187

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred 2018

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property? No Yes. Specify each creditor, including this creditor
and its relative priority:

TD Bank Senior Secured on All Assets

DANCING DEER BANKING on specific assets

Describe debtor's property that is subject to a lien

Senior Secured on All Assets

\$ 110,000

\$ 27,582,187

22 Creditor's name

TD Bank

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred 2018

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property? No Yes. Have you already specified the relative
priority? No. Specify each creditor, including this
creditor, and its relative priority. Yes. The relative priority of creditors is
specified on linesDescribe the lien
UCC1

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed3. Total of the dollar amounts from Part 1, Column A, Including the amounts from the Additional
Page, if any.

\$ 22,00,000

Debtor

Cell-nique Corporation

Document

Case number (if known)

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
2. Creditor's name NYBDC (Pursuit SBA)	Describe debtor's property that is subject to a lien Subordinated on All Assets	\$ 4,500,000	\$ 27,582,187

Creditor's mailing address

Describe the lien
UCC1 + 1st Mortgage on affiliates assets

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred 2016

Last 4 digits of account number

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2. Creditor's name	Describe debtor's property that is subject to a lien
2. Creditor's name Reiser	Describe debtor's property that is subject to a lien

Describe debtor's property that is subject to a lien

Equipment

\$ 100,000

\$ 100,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred 2019

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

4 Creditor's name

Fernwood Hitachi Lease

Describe debtor's property that is subject to a lien

Specific Equipment

\$ 14,000

\$ 14,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred: 2019

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account

number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

5 Creditor's name

Pawnee

Describe debtor's property that is subject to a lien

Equipment

\$ 100,000

\$ 100,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred: 2019

Is anyone else liable on this claim?

Last 4 digits of account

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

6 Creditor's name

Citizens Bank (CIT)

Describe debtor's property that is subject to a lien

Specific Equipment

\$ 4,500

\$ 45,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred 2019

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _____

7

Creditor's name

Dancing Deer Baking Co, LLC

Describe debtor's property that is subject to a lien

All Assets of DDBC

\$ 5,000,000

\$ 100,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred 2018

Is anyone else liable on this claim?

Last 4 digits of account number

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.

Berkshire Bank

 Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value

of collateral

Column B

Value of collateral

that supports this

claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

8 Creditor's name

HM Fox, LLC

Describe debtor's property that is subject to a lien

All Assets of Hodgson Mill \$ 4,500,000 \$ 100,000

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Contingent
 Unliquidated
 Disputed

Berkshire Bank

Yes. The relative priority of creditors is specified on lines

3018 to 3018

Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien
UCC1

Creditor's email address, if known

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines

3018 to 3018

Debtor

Cell-nique Corporation

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 was the last 4 digits of
did you enter the account number
related creditor?

Line 2. _____

Fill in this information to identify the case:

Debtor	Cell-nique Corporation	
United States Bankruptcy Court for the:	District of	(State)
Case number (if known)		

Check if this is an
amended filing:

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1 List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No, Go to Part 2.
 Yes, Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address IRS 2013 433D	As of the petition filing date, the claim is: \$ 49,100 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 49,100
Date or dates debt was incurred 2013	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()		
2.2 Priority creditor's name and mailing address IRS 941	As of the petition filing date, the claim is: \$ 82,809.30 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 82,809.30
Date or dates debt was incurred July 2023, Aug 2023	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()		
2.3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ 5,000,000	Amount of claim
				<input type="checkbox"/> Contingent
3.1	Robert Ohare c/o Dancing Deer Baking Co, LLC 20 Vesey St New York NY 10007	Basis for the claim:		
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.2	Argosy Credit c/o HM.Fox, LP 950 W Valley Rd, Suite 2900 Wayne PA 19087	As of the petition filing date, the claim is: Check all that apply.	\$ 4,557,976	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		Basis for the claim:		Delaware Case 1:20-cv-01073-RGA Hodgson Mill Corporation v. Hodgson Mill, Inc.
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.3	Fedex-C/O Marinstein & Marinstein, Esqs., PLLC 22 First Street Troy NY 12181-0155	As of the petition filing date, the claim is: Check all that apply.	\$ 598,860.55	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Liability Purchased from Dancing Deer Baking Co. See above		
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.4	Taylor McCaffrey, LLP c/o Parkland Industrial Hemp Growers 2200-201 Portage Ave Winnipeg MB, R3B 3L3	As of the petition filing date, the claim is: Check all that apply.	\$ 440,000	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim:		
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.5	CFG Merchant Solutions, LLC 180 Malden Ln, 15th Floor New York NY 10038	As of the petition filing date, the claim is: Check all that apply.	\$ 144,000	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim:		
	Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.6	Capital Assist	As of the petition filing date, the claim is: Check all that apply.	\$ 100,000	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim:		
	Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditor's exist, do not fill in this page.

Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
3.7 US Flour 1 Huntington Quadrangle Melville NY 11747	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 95,126.98
Date or dates debt was incurred	2022	Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
ArcBest 49 Green Mountain Drive Cohoes NY 12047-4807	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 83,757.37
Date or dates debt was incurred	2022	Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Shopify Capital 100 Shockoe Slip, 2nd Floor, Richmond VA 23219	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 76,000
Date or dates debt was incurred	2023	Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Keystone Paper and Box Company 31 Edwin Road South Windsor CT 06074	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 72,382.20
Date or dates debt was incurred	2023	Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Parkside Funding Group, LLC	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 70,000.00
Date or dates debt was incurred	2023	Is the claim subject to offset?
Last 4 digits of account number		<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 2 Additional Page

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Amount of claim

3.12	Nonpriority creditor's name and mailing address Mennel Milling Company PO Box 802294 Kansas City MO 64180	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 68,082
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address Siegel Egg Co Inc. 90 Salem Rd. North Billerica MA 01862	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 61,678.84
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Wells Fargo APP 2040-000000238130 MAC S3826-02H PO Box 29482 Phoenix AZ 85038	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 61,000
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Crisafulli Bros. 520 Livingston Avenue Albany NY 12206	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 49,800
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Uncompleted Work Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Paypal Working Capital Legal Civil 2211 North First St San Jose CA 95131	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 46,493
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.17	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 43,256.25
	Firmenich Incorporated 411 East Gano Saint Louis MO 63147		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	
3.17	Nonpriority creditor's name and mailing address		Basis for the claim: _____	\$ 42,655.40
	Five Star Packaging 175 Classon Ave Brooklyn NY 11205		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 41,672.19
	American International 8066 Fulton St E Ada MI 49301		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.19	Nonpriority creditor's name and mailing address		Basis for the claim: _____	\$ 40,962.11
	New York Power Authority 123 Main St White Plains NY 10601		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 40,350.71
	Meyers Saxon c/o International Paper file 271369 3620 Quentin Rd Brooklyn NY 11234		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

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		Amount of claim	
321	Nonpriority creditor's name and mailing address Kirk Cypel c/o AMI 4371 Northlake Blvd Palm Beach Gardens FL 33418	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 35,349.78
322	Nonpriority creditor's name and mailing address Northern Oilseed Mills Box 126 Rossendale MB R0H 1C0	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 32,135.25
323	Nonpriority creditor's name and mailing address Parlor City Paper Box PO BOX 756 Binghamton NY 13902	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 27,796.82
324	Nonpriority creditor's name and mailing address Quad Packaging N61W23044 Harry's Way Sussex WI 53089	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 24,478.80
325	Nonpriority creditor's name and mailing address Wholesome Sweeteners, Inc. 1 Sugar Creek Center Blvd Sugar Land TX 77478	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 24,000

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326	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim \$ 23,486.2
	Merrill Industries 26 Village St Ellington CT 06029		
	Date or dates debt was incurred 2018	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
327	Nonpriority creditor's name and mailing address Budenheim USA, Inc. 889 West Longview Avenue Mansfield OH 44906	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 22,583.5
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
328	Nonpriority creditor's name and mailing address Christopher Raimondi c/o Source One Packaging L	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 22,147.33
	553 Broadway Massapequa NY 11758	Basis for the claim:	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
329	Nonpriority creditor's name and mailing address Blue Dot Americas Limited 43 Church St St Catharines ON L2R 7E1	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 21,900
	Date or dates debt was incurred 2022	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
330	Nonpriority creditor's name and mailing address Feng Ying HK Company LTD 501 Huayuan Community Shandong China	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 19,300
	Date or dates debt was incurred 2022	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.31	Nonpriority creditor's name and mailing address Starlite Services, Inc. 1165 West Crossroads Prky Romeoville IL 60446	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 17,919
		Basis for the claim: _____	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.32	Nonpriority creditor's name and mailing address Stik-Pak Solutions, Inc. 60 Commerce Road Rocky Mount VA 24151	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 17,730.75
		Basis for the claim: _____	
	Date or dates debt was incurred 2021	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.33	Nonpriority creditor's name and mailing address North Central C/O Altus PO Box 1389 Kenner LA 70063	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 13,300
		Basis for the claim: _____	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.34	Nonpriority creditor's name and mailing address Unicorr Packaging Group 300 Cedar Hill Street Marlborough MA 01752	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,517.53
		Basis for the claim: _____	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.35	Nonpriority creditor's name and mailing address Dan Beyers 31 N. 1600 East Road Rosamond IL 62083	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,781
		Basis for the claim: _____	
	Date or dates debt was incurred 2019	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Part 2 Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page if no additional NONPRIORITY creditors exist to be listed on this page.

336	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		Amount of claim
		Check all that apply.		
	Braden Packaging Supply	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	\$ 13,640
	7856 State Rte 5	<input type="checkbox"/> Disputed	<input type="checkbox"/> Liquidated and neither contingent nor disputed	
	Clinton NY 13323			
		Basis for the claim:		
		Is the claim subject to offset?		
	Date or dates debt was incurred	<input type="checkbox"/> No	<input type="checkbox"/> Yes	2023
	Last 4 digits of account number			
337	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$ 10,005
	Ecom Ingredients	Check all that apply.		
	6 Penns Trail Suite 215	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	
	Newtown PA 18940	<input type="checkbox"/> Disputed		
		Basis for the claim:		
		Is the claim subject to offset?		
	Date or dates debt was incurred	<input type="checkbox"/> No	<input type="checkbox"/> Yes	2021
	Last 4 digits of account number			
338	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$ 9,730
	Barry Callebaut USA LLC	Check all that apply.		
	4863 Hanoverville Road	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	
	Bethlehem PA 18020	<input type="checkbox"/> Disputed		
		Basis for the claim:		
		Is the claim subject to offset?		
	Date or dates debt was incurred	<input type="checkbox"/> No	<input type="checkbox"/> Yes	2022
	Last 4 digits of account number			
339	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$ 7,741
	Hillcrest Foods, Inc.	Check all that apply.		
	217 Edie Rd	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	
	Saratoga Springs NY 12866	<input type="checkbox"/> Disputed		
		Basis for the claim:		
		Is the claim subject to offset?		
	Date or dates debt was incurred	<input type="checkbox"/> No	<input type="checkbox"/> Yes	2022
	Last 4 digits of account number			
340	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:		\$ 7,238
	UNITED BAGS	Check all that apply.		
	1355 N Warson Rd	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	
	St Louis MO 63132	<input type="checkbox"/> Disputed		
		Basis for the claim:		
		Is the claim subject to offset?		
	Date or dates debt was incurred	<input type="checkbox"/> No	<input type="checkbox"/> Yes	2023
	Last 4 digits of account number			

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341	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim \$ 6,093
	Stoltzfus Trucking Brokerage Inc 30 Slaymaker Hill Road Kinzers PA 17535		
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
342	Nonpriority creditor's name and mailing address Pure Functional Foods Inc 267 Route 89 South Savannah NY 13146	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,053
	Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
343	Nonpriority creditor's name and mailing address Emmons Metro LLC 453 N Peral St Menands NY 12204	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,024
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
344	Nonpriority creditor's name and mailing address ADM Milling Co 250 Ganson St Buffalo NY 14203	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,905
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
345	Nonpriority creditor's name and mailing address NFC Packaging INC 170 Water Street North Cambridge ON M1R 5G8	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,824
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

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		Amount of claim	
346	Nonpriority creditor's name and mailing address Flavor Producers 28350 Witherspoon Parkway Valencia CA 91355	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred 2022</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 5,689
347	Nonpriority creditor's name and mailing address DRP FLEXPACK LLC 716 Broad Street EXT Waterford CT 06385	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred 2023</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 4,462
348	Nonpriority creditor's name and mailing address Cristo Demolition, Inc. 241 N Peral St Albany NY 12207	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred 2022</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 4,006
349	Nonpriority creditor's name and mailing address St. Charles Trading 98 Executive Avenue Edison NJ 08817	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred 2022</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 3,645
350	Nonpriority creditor's name and mailing address The Leavitt Corporation 100 Santilli Highway Everett MA 02149	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Date or dates debt was incurred 2022</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 3,634

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Amount of claim

351	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 3,420
	Pines International	1992 East 1400 Road Lawrence KS 66044		
352	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 3,338
	Nitco LLC	P.O. Box 22241 New York NY 10087-2241		
353	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 3,320
	Van Drunen Farms	300 West 6th Street Momence IL 60954		
354	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 2,612
	Distribution 2000, Inc.	1165 West Crossroads Prky Romeoville IL 60446		
355	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 2,540
	Draco Natural Products	539 Parrott Street San Jose CA 95112		

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		Amount of claim
356	<p>Nonpriority creditor's name and mailing address <u>Double Q Pecans</u> <u>10440 Hwy 341 South</u> <u>Fort Valley GA 3130</u></p> <p>Date or dates debt was incurred <u>2022</u></p> <p>Last 4 digits of account number _____</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 2,242
357	<p>Nonpriority creditor's name and mailing address <u>KDM FOODSALES</u> <u>PO BOX 63</u> <u>DOWNINGTOWN PA 19335</u></p> <p>Date or dates debt was incurred <u>2022</u></p> <p>Last 4 digits of account number _____</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 2,010
358	<p>Nonpriority creditor's name and mailing address <u>Champlain Valley Milling</u> <u>19 Myers Way</u> <u>Willsboro NY 12996</u></p> <p>Date or dates debt was incurred <u>2022</u></p> <p>Last 4 digits of account number _____</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 1,910
359	<p>Nonpriority creditor's name and mailing address <u>Amherst Label</u> <u>15 Westchester Drive</u> <u>Milford NH 03055</u></p> <p>Date or dates debt was incurred <u>2022</u></p> <p>Last 4 digits of account number _____</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 1,865
360	<p>Nonpriority creditor's name and mailing address <u>Livingston International, Inc.</u> <u>P.O. Box 7410166</u> <u>Chicago IL 60674-0166</u></p> <p>Date or dates debt was incurred <u>2022</u></p> <p>Last 4 digits of account number _____</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ 1,810

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		Amount of claim
361	Nonpriority creditor's name and mailing address AYER BROS 230 South LaSalle St Chicago, IL 60604-1404	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,796
362	Nonpriority creditor's name and mailing address Alliant Food Safety Labs 1810 New Britain Avenue Farmington CT 6032	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,429
363	Nonpriority creditor's name and mailing address Dan Ratner 22 Hamilton Way Castleton NY 12033	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,274
364	Nonpriority creditor's name and mailing address Universal EDI Corporation 122 Fifteenth Street #635 San Diego CA 92130	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,158
365	Nonpriority creditor's name and mailing address All-Fill, Inc. 418 Creamery Way Exton PA 19341	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ 956

Part 2 Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

3.66	Nonpriority creditor's name and mailing address Capital Region Environmental Laboratory 137 Columbia Turnpike Rensselaer NY 12144	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 920	Amount of claim
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.67	Nonpriority creditor's name and mailing address Walter S. Pratt & Sons, Inc. PO Box 170 Rensselaer NY 12144	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 826	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.68	Nonpriority creditor's name and mailing address Albany Fire Extinguisher P.O Box 429 Watervliet NY 12189	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 790	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.69	Nonpriority creditor's name and mailing address Good Year Tire & Rubber 999 US Route 9 Castleton On Hudson NY 12033	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 787	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			
3.70	Nonpriority creditor's name and mailing address Haun Welding Supply Inc 564 Broadway Albany NY 12204	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 448	
	Date or dates debt was incurred 2022	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number			

Fill in this information to identify the case:

Debtor name	Cell-nique Corporation
United States Bankruptcy Court for the:	District of _____ (State) _____
Case number (if known):	Chapter _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Pawnee	
		Specific Equipment	
	State the term remaining	Maturity 4/15/2025	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Fernwood Hitachi	
		Specific Equipment	
	State the term remaining	Maturity 4/25/2026	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Reiser	
		Specific Equipment	
	State the term remaining	Maturity 6/15/2024	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Physicians Capitol Corp	
		Mgmt Contract	
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	PCC Castleton Corp	
		Real Estate Rental	
	State the term remaining	12/31/2027	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name **Cell-nique Corporation**

United States Bankruptcy Court for the: _____ District of _____

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately. In Column 2

2.1 Company/Code/Office			2.2 Company/Creditors		
Name		Mailing address	Name		Check all schedules that apply
2.1 <u>Dancing Deer Corp</u>		<u>22 Hamilton Way</u>	<u>Berkshire Bank</u>		<input type="checkbox"/> D
Street			<u>Dancing Deer Baking Co, LLC</u>		<input type="checkbox"/> E/F
					<input type="checkbox"/> G
2.2 <u>Hodgson Mills Corp</u>		<u>Same as Above</u>	<u>Berkshire Bank</u>		<input type="checkbox"/> D
Street			<u>HM Fox, LLC</u>		<input type="checkbox"/> E/F
					<input type="checkbox"/> G
2.3 <u>Cell-nique Corporation</u>		<u>Same as Above</u>	<u>Berkshire Bank</u>		<input type="checkbox"/> D
Street			<u>NYBDC/Pursuit SBA</u>		<input type="checkbox"/> E/F
			<u>TD Bank</u>		<input type="checkbox"/> G
			<u>DDBC</u>		
			<u>HM Fox</u>		
			<u>190 Fountain St</u>		
2.4 <u>PCC Castleton Corp</u>		<u>Same as Above</u>	<u>NYBDC/Pursuit/SBA</u>		<input type="checkbox"/> D
Street			<u>Berkshire Bank</u>		<input type="checkbox"/> E/F
					<input type="checkbox"/> G
2.5 <u>Physicians Capitol Corp</u>		<u>Same as Above</u>	<u>NYBDC/Pursuit/SBA</u>		<input type="checkbox"/> D
Street			<u>Berkshire Bank</u>		<input type="checkbox"/> E/F
					<input type="checkbox"/> G
2.6 <u>Living Harvest, Inc</u>		<u>Same as Above</u>	<u>NYBDC/Pursuit/SBA</u>		<input type="checkbox"/> D
Street			<u>Berkshire Bank</u>		<input type="checkbox"/> E/F
					<input type="checkbox"/> G

Name

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply

2.7 Hudson River Foods Corporation

Same as above

Street

NYBDC/Pursuit/SBA
Berkshire Bank

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

2._____

Street

D
 E/F
 G

City

State

ZIP Code

Fill in this information to identify the case:

Debtor name	Cell-nique Corporation
United States Bankruptcy Court for the:	District of _____ (State)
Case number (If known):	_____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1. Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....

\$ 100,000

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$ 27,482,187

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ 27,582,187

Part 2. Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$ 6,793,743

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$ 132,000

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 12,242,644

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 19,168,386